

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 29, 2002

REGISTRATION NO.: 24160 BOOK: 85 PAGE: 306
BONDS ISSUED BY: Lincoln County R-III School District of Troy, Missouri
AMOUNT OF ISSUE: \$14,250,000.00 COUNTY: of Lincoln
DATE OF ISSUE: May 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, site development, equipping and furnishing of a new elementary school and a new addition to the school District's high school and to remodel and repair the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.950%	\$ 755,000.00	03/01/2009
4.100%	785,000.00	03/01/2010
4.200%	815,000.00	03/01/2011
4.300%	850,000.00	03/01/2012
4.450%	890,000.00	03/01/2013
4.600%	930,000.00	03/01/2014
4.700%	970,000.00	03/01/2015
4.750%	1,015,000.00	03/01/2016
5.000%	1,065,000.00	03/01/2017
	1,115,000.00	03/01/2018 *
	1,175,000.00	03/01/2019 *
	1,230,000.00	03/01/2020 *
	1,295,000.00	03/01/2021 *
	1,360,000.00	03/01/2022 *
5.200%	6,175,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 through March 1, 2012 may be redeemed on and after March 1, 2007. Bonds maturing on and after March 1 2013 may be redeemed on and after March 1, 2012 (all without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$14,112,131.00

INTEREST RATE: 4.9776%

ASSESSED VALUATION: \$250,033,177

INDEBTEDNESS: (Including this issue) \$34,320,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...2,045; No...1,229

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable